

START
CRYING

STOP



Scheduling: Case Studies

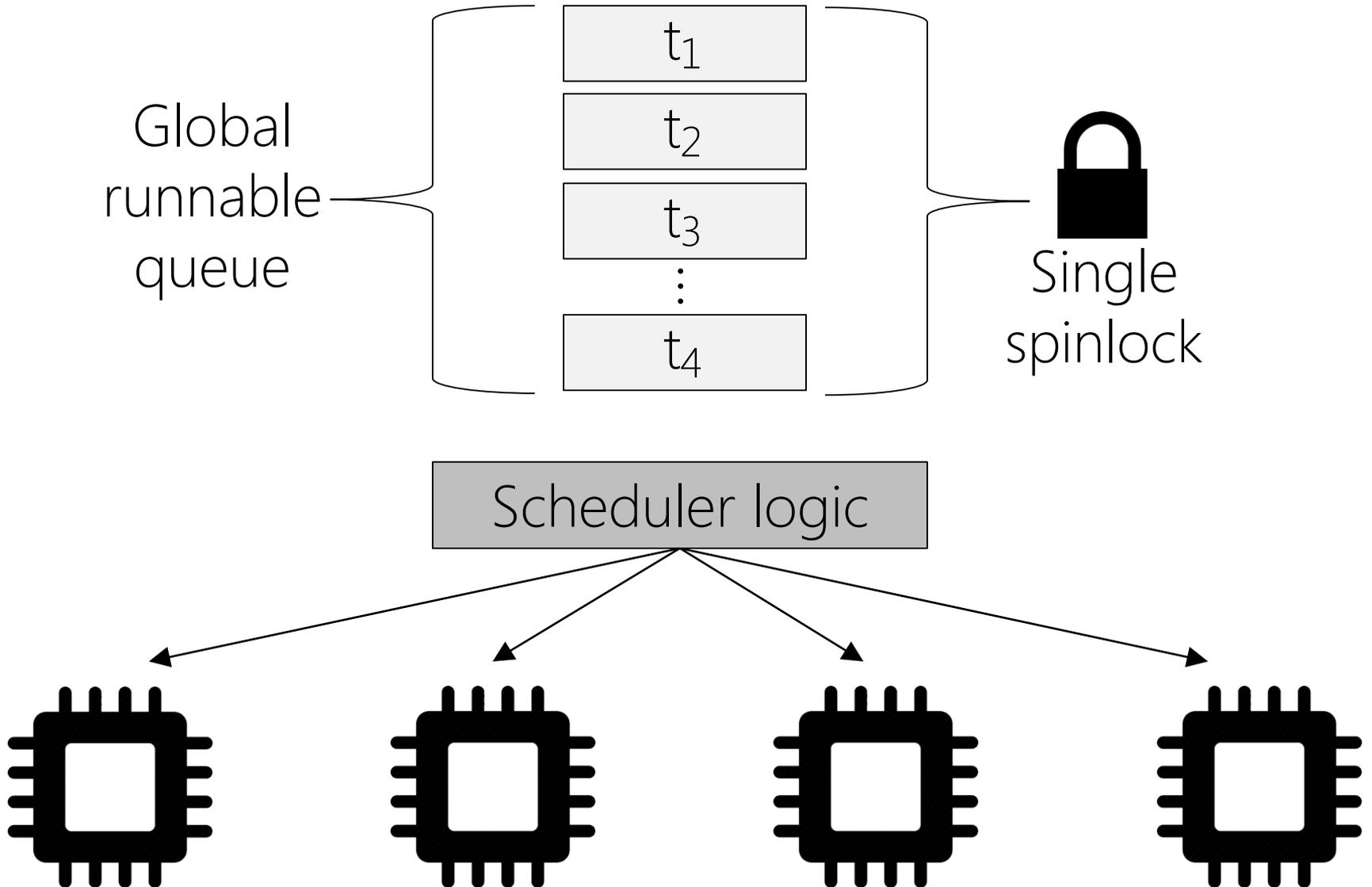
CS 161: Lecture 5

2/14/17

Scheduling Basics

- Goal of scheduling: Pick the “best” task to run on a CPU
 - Often a good idea to prioritize IO-bound tasks
 - If IO comes from user (e.g., keyboard, mouse), we want interactive programs to feel responsive
 - IO is typically slow, so start it early!
- No starvation: All tasks should eventually get to run!
- Scheduling speed: The scheduler is PURE OVERHEAD
- Your A2 scheduler must be better than round-robin!
- Case studies:
 - Linux 2.4: $O(n)$ scheduler
 - Linux 2.6.early: $O(1)$ scheduler
 - Linux 2.6.23+: $O(\log n)$ CFS scheduler

Linux $O(n)$ Scheduler

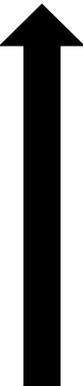


Each Task Has Three Priorities

- Two static priorities (do not change over lifetime of task)
 - “Real-time” priority
 - Between 1 and 99 for “real-time” tasks, 0 for normal tasks
 - RT task runs to completion unless it issues a blocking IO, voluntarily yields, or is preempted by higher priority RT task
 - Niceness priority
 - Normally 0; set by “nice” command to [-20, 19]
- One dynamic priority
 - Scheduler divides time into epochs
 - At start of epoch, each task is assigned a positive counter value (“time slice”)
 - Unit is “scheduler ticks” or “jiffies”
 - #define HZ 1000 //Rate that the timer interrupt fires
 - Task’s time slice: remaining CPU time that task can use during the current epoch (measured in 1/HZ long quanta)
 - Timer interrupt decrements counter for currently executing task

```
void do_timer(){
    jiffies++;
    update_process_times();
}

void update_process_times(){
    struct task_struct *p = current;
    p->counter--;
    //Other bookkeeping involving
    //time statistics for this task
    //and the cpu the task is
    //running on.
}
```




```

void schedule(){
    struct task_struct *next, *p; ←
    struct list_head *tmp;
    int this_cpu = ..., c;

    spin_lock_irq(&runqueue_lock); //Disable interrupts,
                                    //grab global lock.

    next = idle_task(this_cpu);
    c = -1000; //Best goodness seen so far.
    list_for_each(tmp, &runqueue_head){
        p = list_entry(tmp, struct task_struct, run_list);
        if (can_schedule(p, this_cpu)) { ←
            int weight = goodness(p);
            if(weight > c){
                c = weight;
                next = p;
            }
        }
    }
    spin_unlock_irq(&runqueue_lock);
    switch_to(next, ...);
}

```

```

struct task_struct{
    volatile long state;//-1 unrunnable,
                        // 0 runnable,
                        // >0 stopped

    int exit_code;
    struct mm_struct *mm;
    unsigned long cpus_allowed;
                        //bitmask representing which
                        //cpus the task can run on
    ...
};

```

Calculating Goodness

```
int goodness(struct task_struct *p){
    if(p->policy == SCHED_NORMAL){
        //Normal (i.e., non-“real-time”) task
        if(p->counter == 0){
            //Task has used all of its
            //time for this epoch!
            return 0;
        }
        return p->counter + 20 - p->nice;
    }else{
        //“Real-time” task
        return 1000 + p->rt_priority;
        //Will always be
        //greater than
        //priority of a
        //normal task
    }
}
```

The dynamic priority
(i.e., time slice)

Linux “nice” command or
nice() sys call: Increase or
decrease static priority by
[-20, +19]

```

void schedule(){
    struct task_struct *next, *p;
    struct list_head *tmp;
    int this_cpu = ..., c;

    spin_lock_irq(&runqueue_lock);
    next = idle_task(this_cpu);
    c = -1000; //Best goodness seen so far.
    list_for_each(tmp, &runqueue_head){
        p = list_entry(tmp, struct task_struct, run_list);
        if (can_schedule(p, this_cpu)) {
            int weight = goodness(p);
            if(weight > c){
                c = weight;
                next = p;
            }
        }
    }
    spin_unlock_irq(&runqueue_lock);
    switch_to(next);
}

```

Pick highest priority
 "real time" task; if no
 such task, pick the
 normal task with the
 largest sum of static
 priority and remaining
 time slice

```
void schedule(){
    struct task_struct *next, *p;
    struct list_head *tmp;
    int this_cpu = ..., c;

    spin_lock_irq(&runqueue_lock);
    next = idle_task(this_cpu);
    c = -1000; //Best goodness seen so far.
    list_for_each(tmp, &runqueue_head){
        p = list_entry(tmp, struct task_struct, run_list);
        if (can_schedule(p, this_cpu)) {
            int weight = goodness(p);
            if(weight > c){
                c = weight;
                next = p;
            }
        }
    }
    spin_unlock_irq(&runqueue_lock);
    switch_to(next);
}
```

repeat_schedule:

Boost priority of
interactive tasks which
sleep often!

```
if(!c){//c==0, no good tasks!
    struct task_struct *p;
    spin_unlock_irq(&runqueue_lock);
    read_lock(&tasklist_lock);
    for_each_task(p){
        p->counter = (p->counter >> 1) +
            NICE_TO_TICKS(p->nice);
    }//Counters for next epoch now set
    read_unlock(&tasklist_lock);
    spin_lock_irq(&runqueue_lock);
    goto repeat_schedule;
}
```

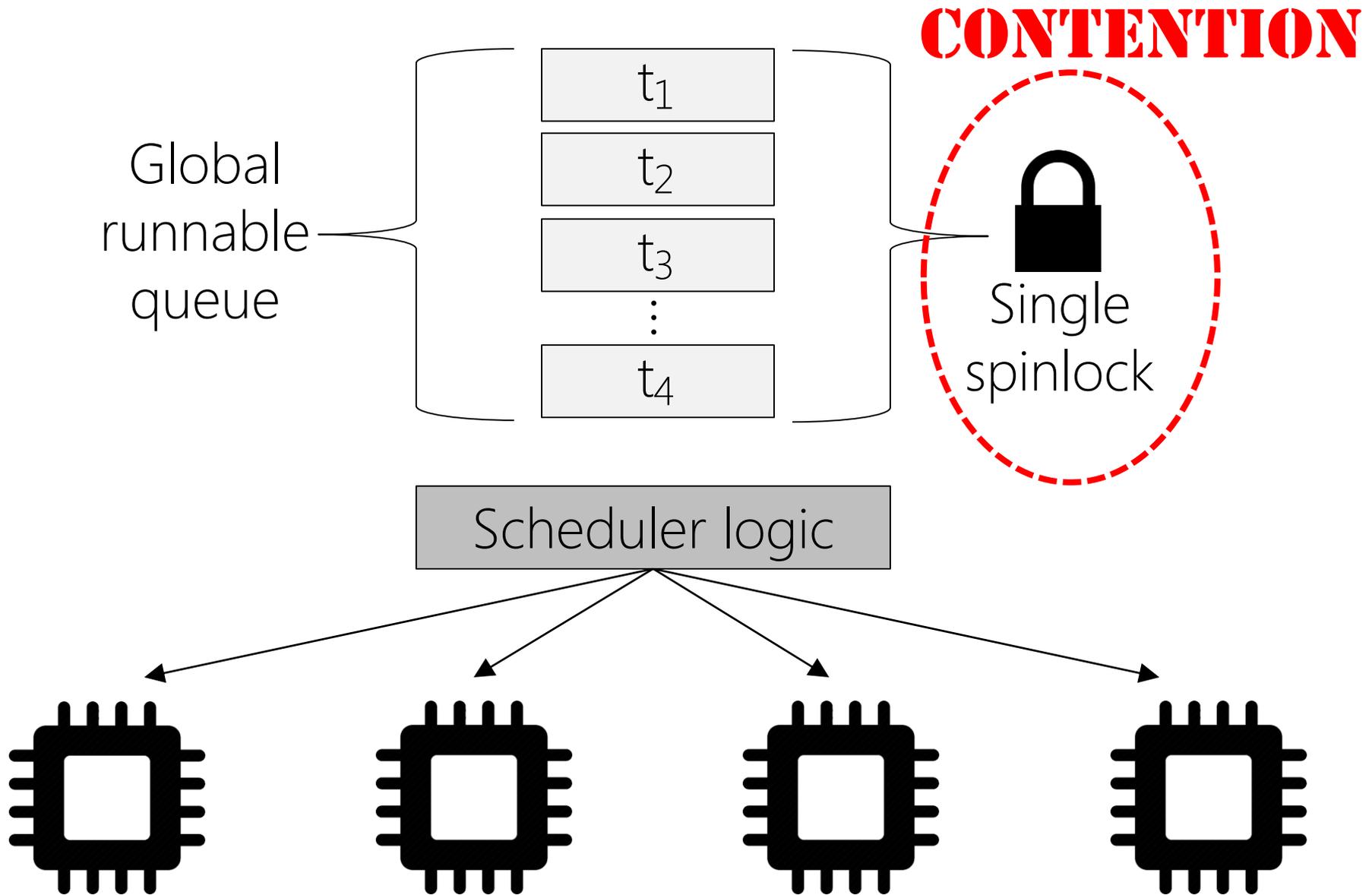
Summary: Linux $O(n)$ Scheduler

- “Real-time” tasks have high, unchanging static priority
- Regular tasks have low static priority, and low, dynamically changing priority
 - Dynamic priority (time slice) set at epoch start
 - Time slice decremented as task uses CPU
- When scheduler must pick a task:
 - Search global run queue for task with best goodness
 - If all runnable tasks have goodness == 0, start a new epoch: recalculate all time slices, then search runnable queue again
 - Once a task has a counter of 0, it cannot run again until the new epoch arrives!

$O(n)$

$O(n)$

Another problem . . .



Why Was The $O(n)$ Scheduler Tolerated?



BEYONCE IS ANGRY

The $O(n)$ Scheduler Wasn't Too Bad
For Single-core Machines!



BEYONCE IS HAPPY

PREMATURE OPTIMIZATION
IS THE ROOT OF ALL EVIL.

Simple is better unless
proven otherwise.

Thy shall profile before
thy shall optimize.

Linux O(1) Scheduler

- Goal 1: Get sublinear scheduling overhead
- Goal 2: Remove contention on a single, global lock

```
struct task_struct{
    unsigned long rt_priority; //For “real-time” tasks
    int static_prio; //The task’s nice value
    unsigned int time_slice; //CPU time left in epoch
    int prio; //The task’s “goodness”
    unsigned long sleep_avg; //Estimate of how long
    //task spends blocked on
    //IO versus executing on
    //CPU; goes up when task
    //sleeps, goes down when
    //task runs on CPU
    ...
}
```

Linux O(1) Scheduler

- Goal 1: Get sublinear scheduling overhead
- Goal 2: Remove contention on a single, global lock

```
struct runqueue{  
    spinlock_t lock;  
    struct task_struct *curr;  
    prio_array_t *active;  
    prio_array_t *expired;  
    ...  
}
```

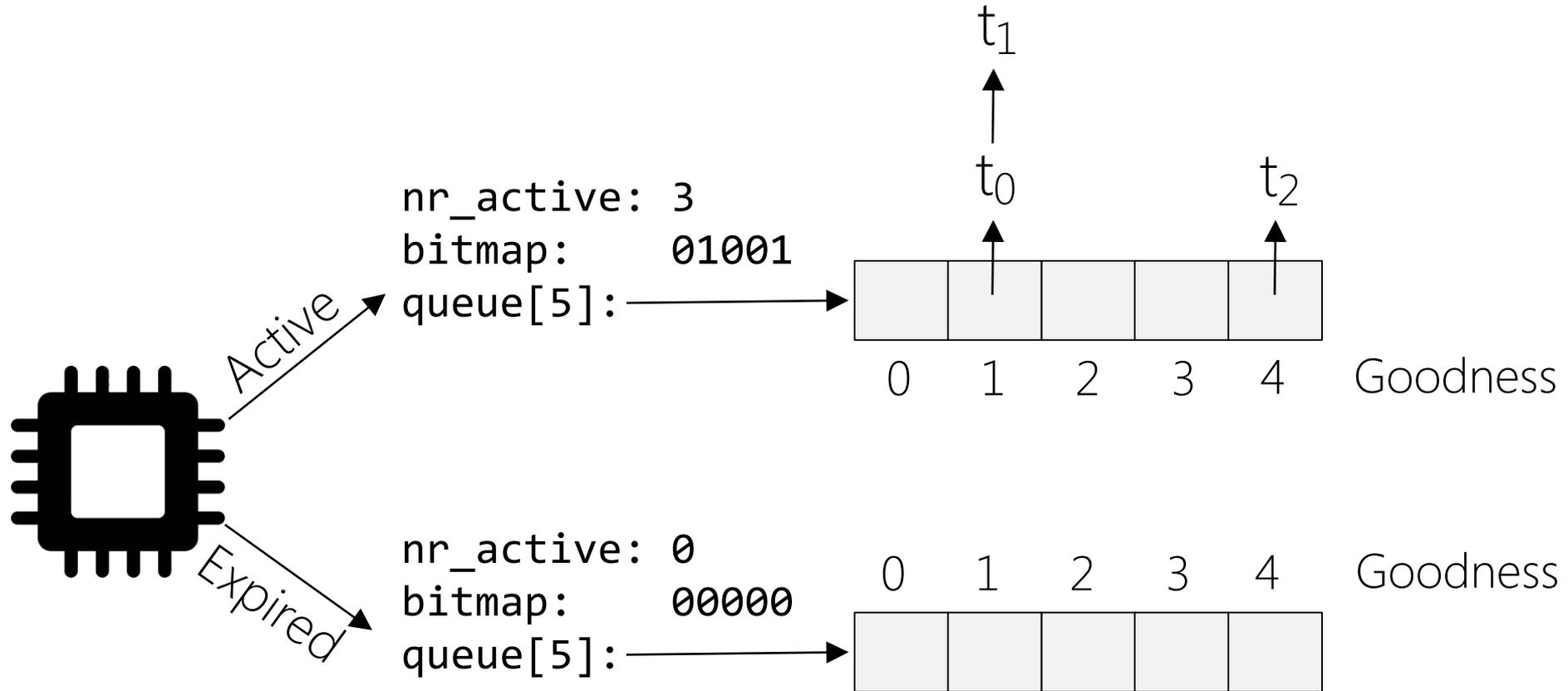
Per-cpu

```
struct prio_array{  
    unsigned int nr_active;  
    struct list_head queue[MAX_PRIO];  
    unsigned long bitmap[BITMAP_SIZE];  
};
```

Think of
queue as
being
indexed by
"goodness"

schedule()

- Find the first non-empty queue
- Run the first task in the list



```

void scheduler_tick(){ //Called by the timer interrupt handler.
    runqueue_t *rq = this_rq();
    task_t *p = current;

    spin_lock(&rq->lock);
    if(--p->time_slice){
        dequeue_task(p, rq->active);
        p->prio = effective_prio(p);
        p->time_slice = task_timeslice(p);
        if(!TASK_INTERACTIVE(p) ||
            EXPIRED_STARVING(rq)){
            enqueue_task(p, rq->expired);
        }else{ //Add to end of queue.
            enqueue_task(p, rq->active);
        }
    }
}else{ //p->time_slice > 0
    if(TASK_INTERACTIVE(p)){
        //Probably won't need the CPU
        //for a while.
        dequeue_task(p, rq->active);
        enqueue_task(p, rq->active); //Adds to end.
    }
}
spin_unlock(&rq->lock); //Later, timer handler calls schedule().
}

```

```

//Calculate "goodness".
int effective_prio(task_t *p){
    if(rt_task(p))
        return p->prio;
    bonus = CURRENT_BONUS(p);
    //Bonus higher if
    //p->sleep_avg is big
    return p->static_prio -
        bonus;
    //static_prio is p's
    //nice value
}

```

```

//Time slices calculated
//incrementally, unlike
//O(n) scheduler! High
//priority tasks get
//longer time slices.

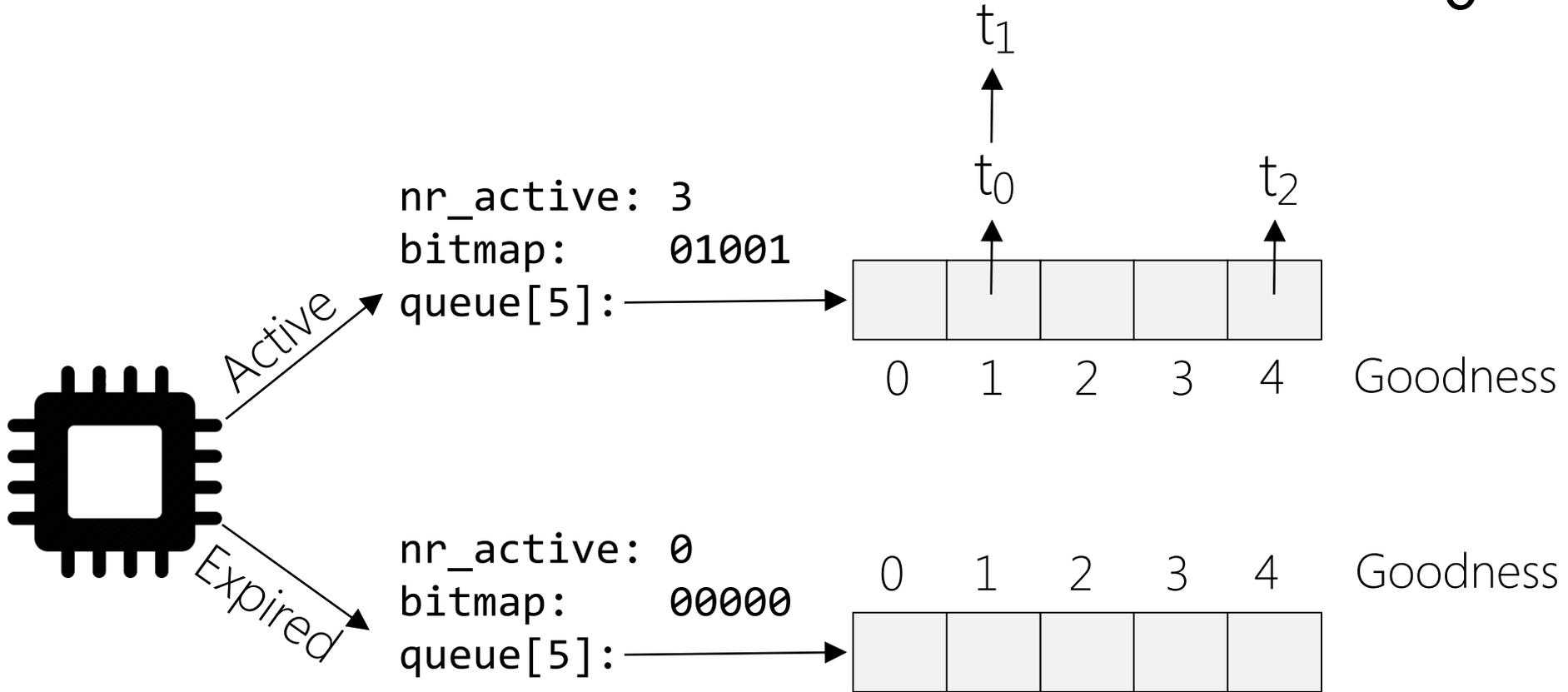
```

The diagram consists of two callout boxes. The first box, located to the right of the main code, contains the definition of the `effective_prio` function. A black arrow points from this box to the `effective_prio(p)` call in the main code. The second box, located below the first, contains a comment explaining that time slices are calculated incrementally, unlike an $O(n)$ scheduler, and that high-priority tasks receive longer time slices. A line connects this box to the `task_timeslice(p)` call in the main code.

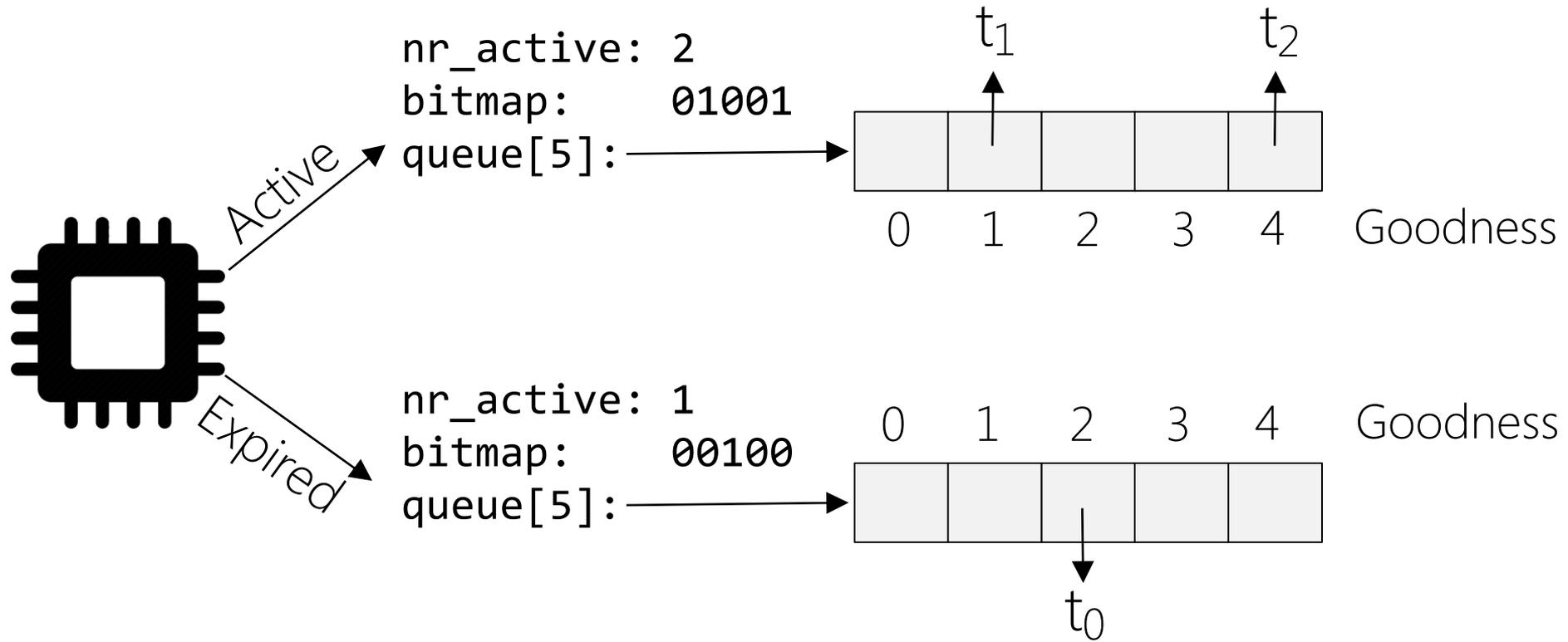


THIS IS NOT A PORSCHE

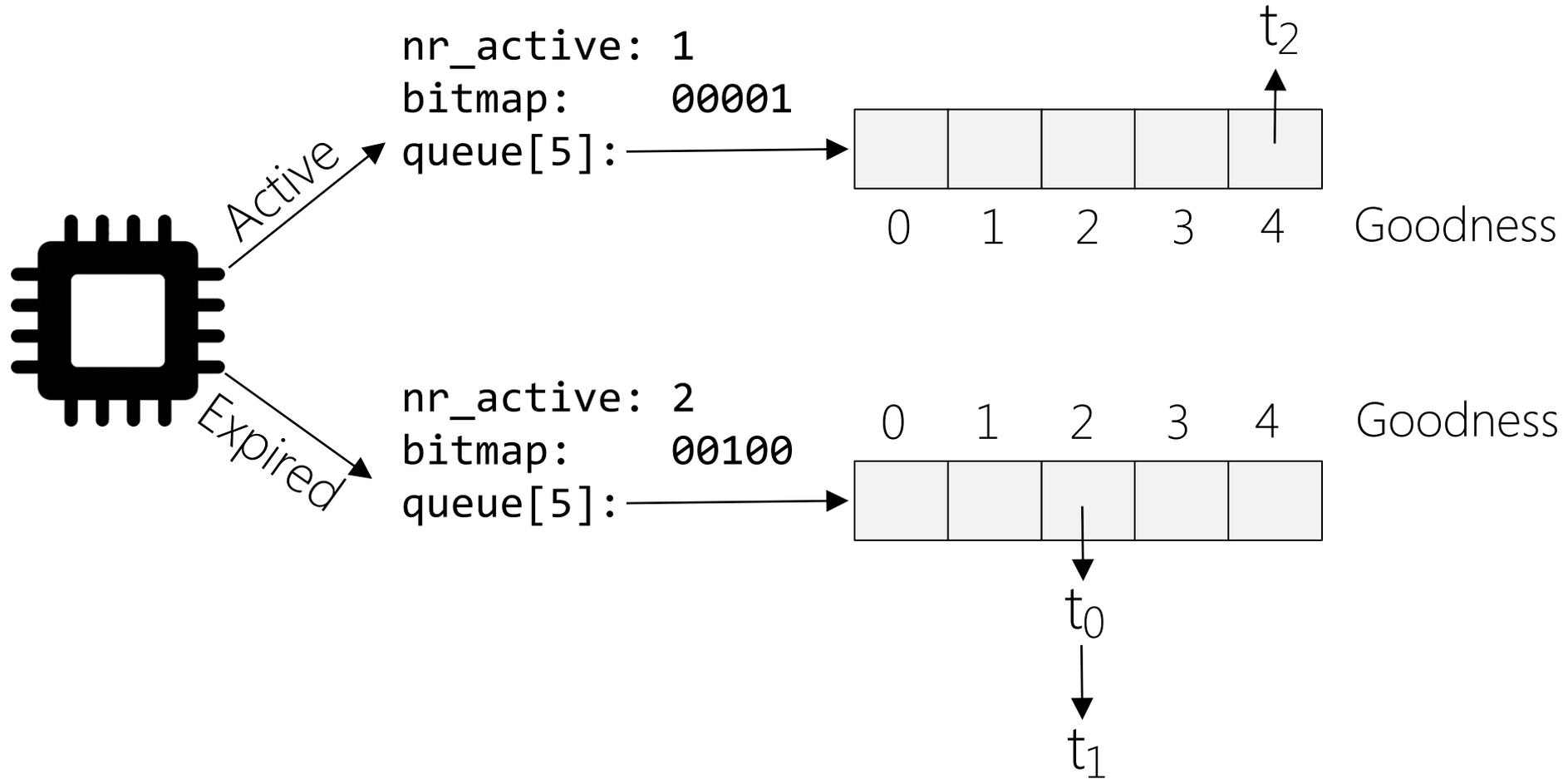
Timer interrupt fires, scheduler runs t_0



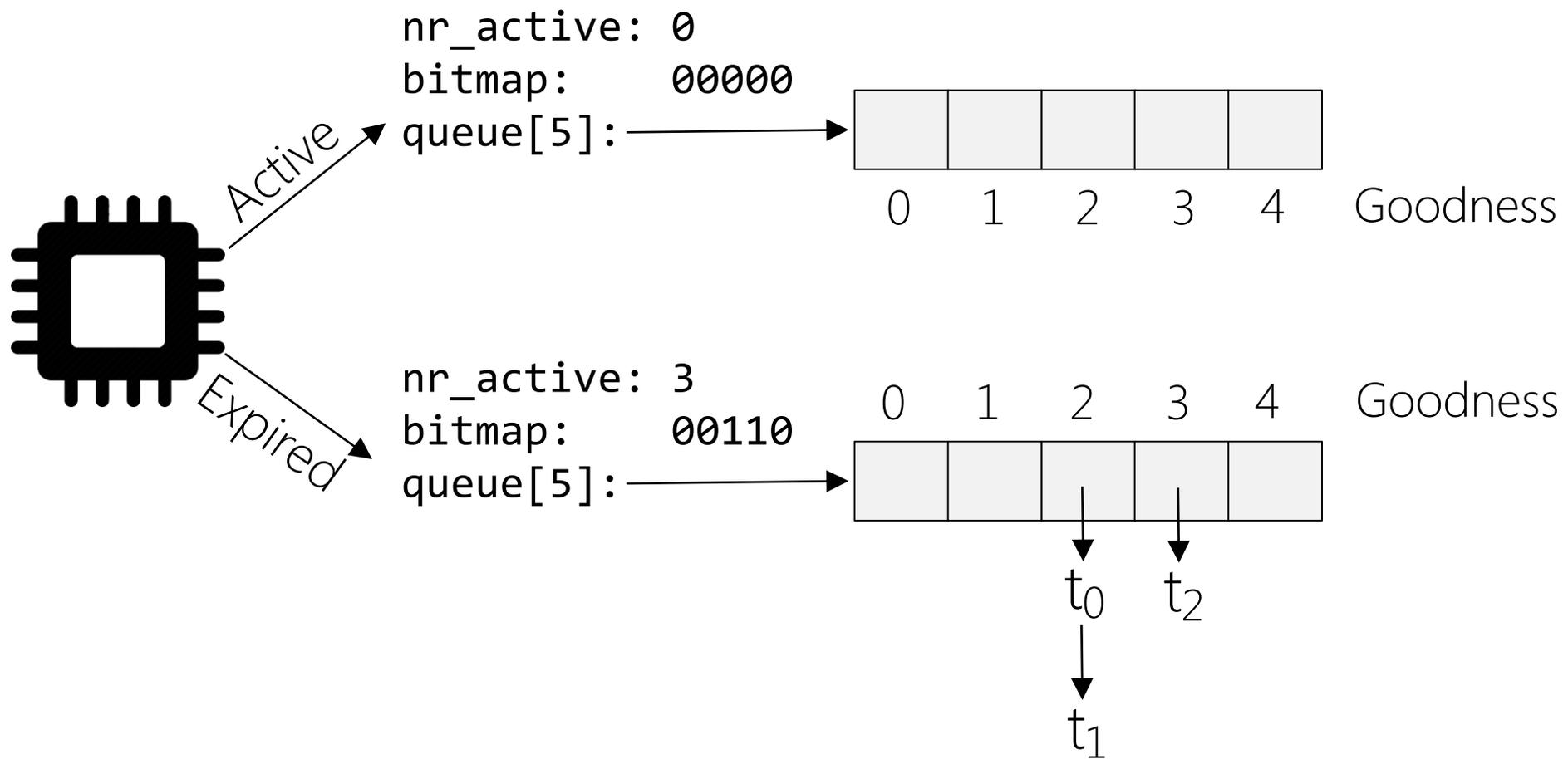
Timer interrupt fires, scheduler moves t_0 to expired list, runs t_1



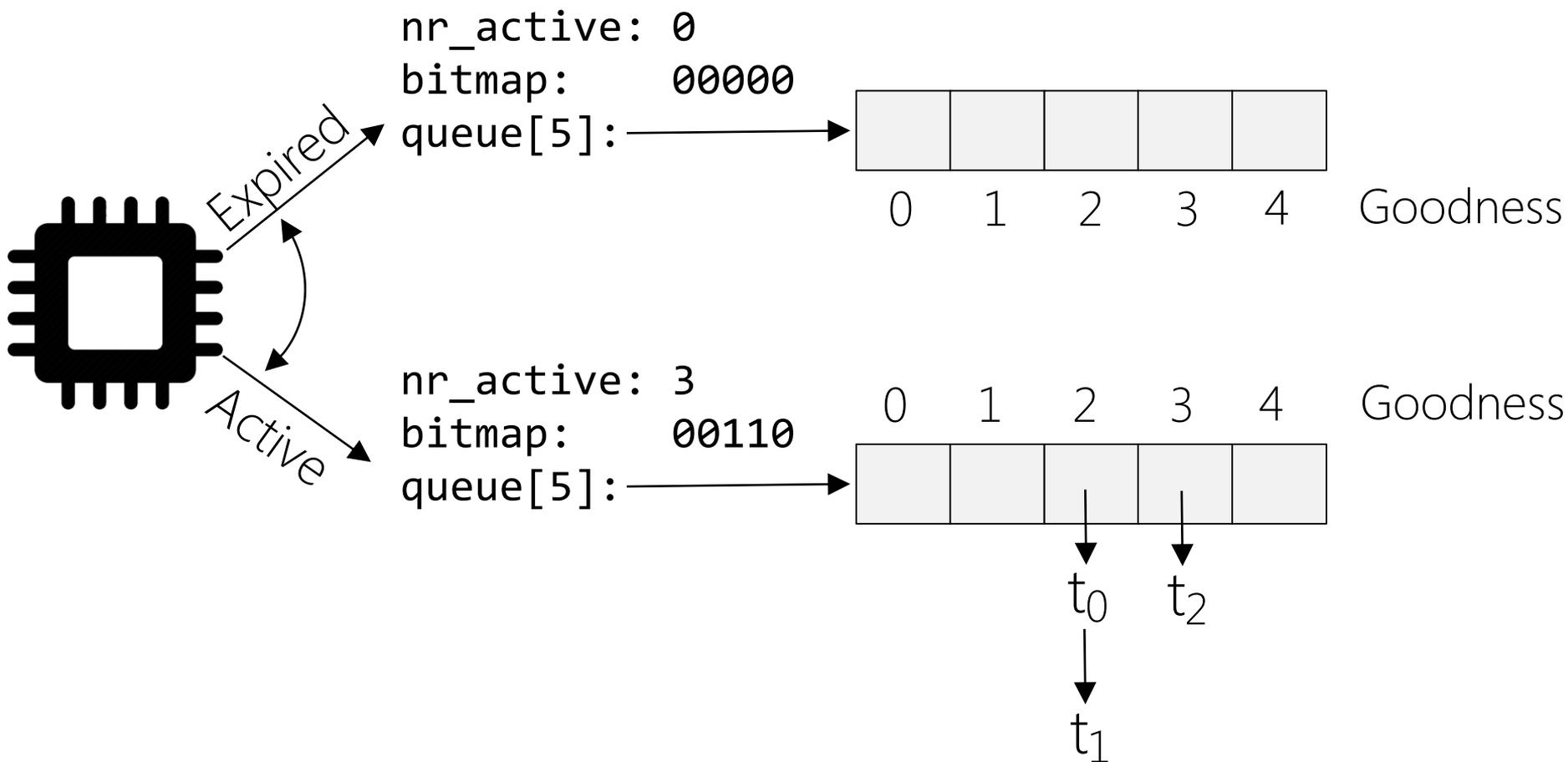
Timer interrupt fires, scheduler moves t_1 to expired list, runs t_2



Later, scheduler moves t_2 to the expired list



Scheduler notices that `nr_active` is 0, and swaps the "active" and "expired" pointers:
O(1) running time!



Summary: Linux O(1) Scheduler

- Per-processor scheduling data structures (eliminate global lock!)
 - Active array of queues (1 queue per priority level)
 - Expired array of queues (1 queue per priority level)
 - Task priority: (“real-time” priority) or (nice value + bonus)
- Scheduler picks first task from highest priority non-empty active queue
 - Finding that queue is O(1): find first 1 bit via hardware instruction
 - Dequeuing the first item in the queue is O(1)
- Timer interrupt decrements time slice for current task
 - If time slice is 0, move task to queue in expired array . . .
 - . . . unless task is interactive: maybe keep it active!
 - Eventually force even high priority interactive tasks into expired array (avoids starvation)
- When active array queues are empty, flip array pointers: O(1)

Multi-level Feedback Queuing

- Goal: Use static priorities and history to find the right scheduling strategy for a task
 - Scheduler uses task history to guess whether task is interactive (IO-bound, should get CPU when runnable) or CPU-bound
 - Static priorities let developers influence the default scheduling decisions
 - Linux O(1) scheduler is an example of MLFQ
- Rule 1: If $\text{Priority}(A) > \text{Priority}(B)$, schedule A
- Rule 2: A task that sleeps a lot is likely to be interactive (and should receive a high priority)
- Rule 3: A task that uses its full time slice is probably demoted in priority (but see Rule 2)
- Rule 4: No starvation (every task eventually runs!)

Linux's "Completely Fair Scheduler" (CFS)

- The O(1) scheduler is fast, but hackish
 - Heuristics (e.g., `TASK_INTERACTIVE(p)` and `EXPIRED_STARVING(rq)`) are complex, seem gross, have corner cases that are unfair
 - CFS invented to provide a more "elegant" solution
- As we'll see, Linux politics and personality conflicts also played a role!

Linux's "Completely Fair Scheduler" (CFS)

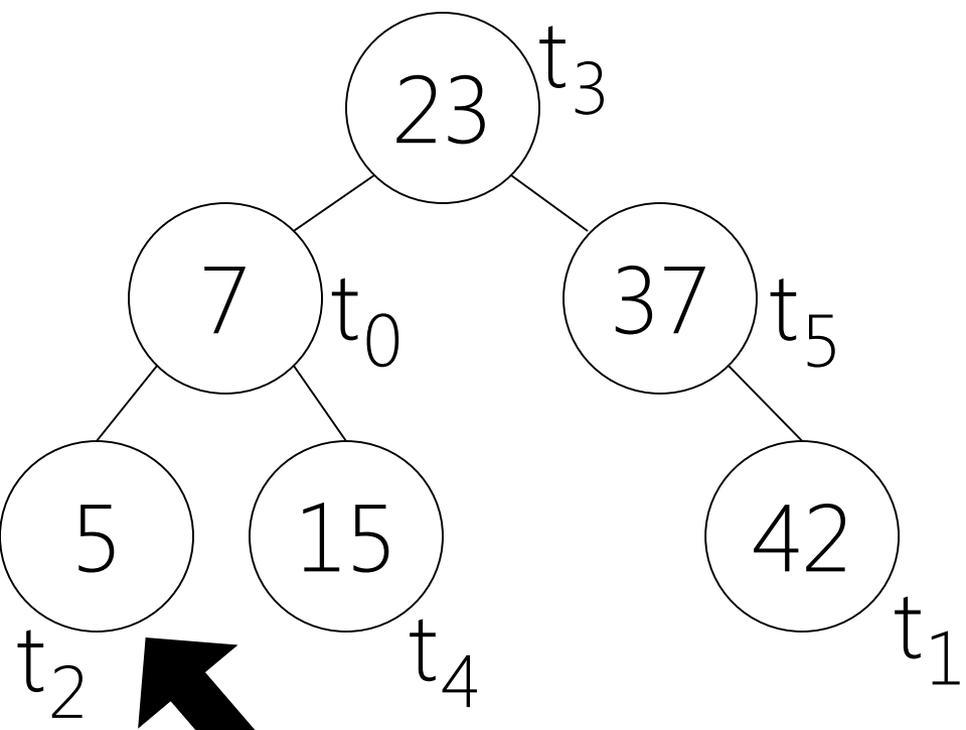
- For now, make these simplifying assumptions:
 - There is only one CPU
 - All tasks have the same priority
 - There are always T tasks ready to run at any moment
- Basic idea in CFS: each task gets $1/T$ of the CPU's resources
 - CFS tries to model an "ideal CPU" that runs each task simultaneously, but at $1/T$ the CPU's clock speed
 - Real CPU: Can only run a single task at once!
 - CFS tracks how long each task has actually run; during a scheduling decision (e.g., timer interrupt), picks the task with lowest runtime so far

Red-black binary tree

- Self-balancing: Insertions and deletions ensure that longest tree path is at most twice the length of any other path
- Guaranteed logarithmic time: Insertions, deletions, and searches all run in $O(\log N)$ time

CFS scheduler

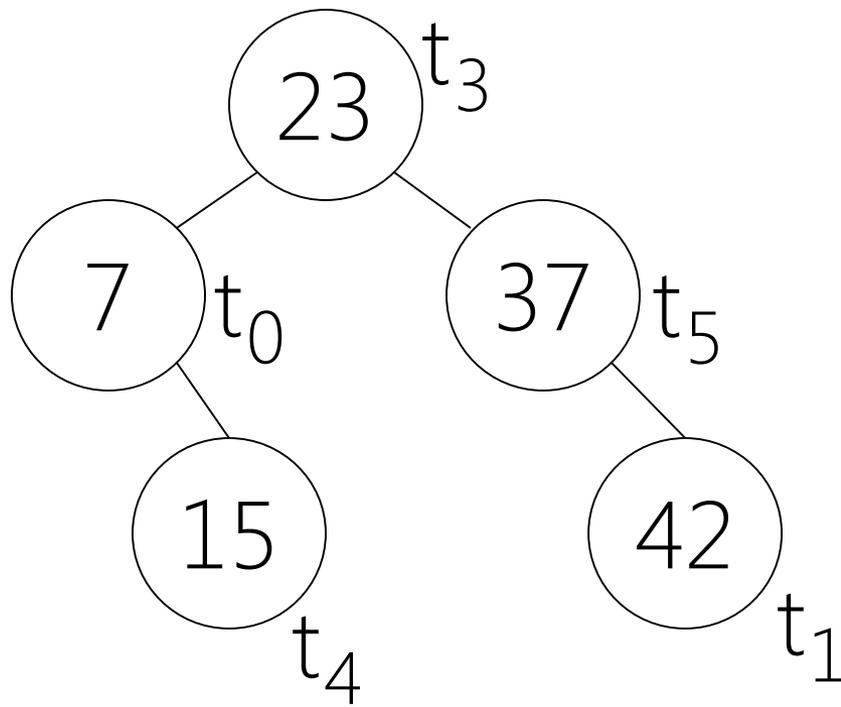
- Associate each task with its elapsed runtime (nanosecond granularity)
- For each core, keep all runnable tasks in a red-black tree (insertion key is elapsed runtime)
- Next task to run is just the left-most task in tree!



CFS scheduler

- Associate each task with its elapsed runtime (nanosecond granularity)
- For each core, keep all runnable tasks in a red-black tree (insertion key is elapsed runtime)
- Next task to run is just the left-most task in tree!

Scheduler picks this task to run, removes it from tree



Timer interrupt fires,
scheduler runs

- Now, t_2 no longer has the smallest elapsed runtime
- So, scheduler reinserts t_2 into the tree and runs t_0 !



Classic CFS Example

- Suppose there are two tasks:
 - Video rendering application (CPU-intensive, long-running, non-interactive)
 - Word processor (interactive, only uses CPU for bursts)
- Both tasks start with an elapsed runtime of 0
 - Video rendering task quickly accumulates runtime . . .
 - . . . but word processor's runtime stays low (task is mainly blocked on IO)
- So, whenever word processor receives keyboard/mouse input and wakes up, it will be the left-most task, and immediately get scheduled

Task Priorities in CFS

```
/*
 * Nice levels are multiplicative, with a gentle 10% change for every
 * nice level changed. I.e. when a CPU-bound task goes from nice 0 to
 * nice 1, it will get ~10% less CPU time than another CPU-bound task
 * that remained on nice 0.
 *
 * The "10% effect" is relative and cumulative: from any nice level,
 * if you go up 1 level, it's -10% CPU usage, if you go down 1 level
 * it's +10% CPU usage. (to achieve that we use a multiplier of 1.25.
 * If a task goes up by ~10% and another task goes down by ~10% then
 * the relative distance between them is ~25%.)
 */
static const int prio_to_weight[40] = {
    /* -20 */      88761,      71755,      56483,      46273,      36291,
    /* -15 */      29154,      23254,      18705,      14949,      11916,
    /* -10 */      9548,       7620,       6100,       4904,       3906,
    /* -5  */      3121,       2501,       1991,       1586,       1277,
    /*  0  */      1024,       820,        655,        526,        423,
    /*  5  */      335,        272,        215,        172,        137,
    /* 10  */      110,        87,         70,         56,         45,
    /* 15  */      36,         29,         23,         18,         15,
};
```

Task Priorities in CFS

- CFS incorporates static priorities by scaling task's elapsed runtime

```
delta_exec = now - curr->exec_start;
delta_exec_weighted = delta_exec *
    (NICE_0_LOAD / t->load.weight);
curr->vruntime += delta_exec_weighted;
```
- The end result is that:
 - [nice=0] Virtual execution time **equals** physical execution time
 - [nice<0] Virtual execution time **less than** physical execution time
 - [nice>0] Virtual execution time **greater than** physical execution time
- curr->vruntime is used as a task's key in the RB tree

Summary: Linux CFS Scheduler

- Scheduler associates each task with elapsed runtime (not timeslice!)
 - Nanosecond-granularity tracking instead of jiffy granularity
 - Growth rate is modulated by task priority
- Scheduler maintains a per-core red-black tree
 - Tasks inserted using elapsed runtimes as keys
 - Left-most task is the task to run next!
 - Scheduling operations take $O(\log n)$ time
- Is CFS actually better than the $O(1)$ scheduler? Hmmm . . .
 - Nanosecond-granularity elapsed runtimes seems better than jiffy-granularity timeslices . . .
 - . . . but $O(1)$ seems faster than $O(\log n)$?
 - vruntime values do seem fairer than timeslices/goodness/etc . . .
 - . . . but CFS has janky heuristics, just like the $O(1)$ scheduler (Ex: "Usually run left-most task, unless we want to run the most recently preempted task to preserve cache locality")